

APICORP SUKUK LIMITED

(the "Trustee")

(incorporated with limited liability in the Cayman Islands with registration number 299456)

NOTICE

to the holders of the
U.S.\$500,000,000 3.141 per cent. trust certificates due 2022, issued under the
U.S.\$3,000,000,000 Certificate Issuance Programme of the Trustee presently outstanding
(the "**Certificateholders**" and the "**Certificates**" respectively)

NOTICE IS HEREBY GIVEN to the holders of the above Certificates that, at the Adjourned Meeting of such holders convened by the notice delivered to the Company Announcements Office of the Irish Stock Exchange and to the relevant clearing systems on 29 October (the "**Notice of the Adjourned Meeting**") and held on 9 November 2018, the Extraordinary Resolution set out in the Notice of the Adjourned Meeting was duly passed.

This Notice is given by

APICORP Sukuk Limited

Notice dated: 12 November 2018.